



MONETARY SCENARIOS

April 23, 2023

Global Monetary Viewpoint

Storm ahead for European currencies

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Executive Summary:

In this Indian Summer of

- **Dangers in Transatlantic Divergence**
- **Indian Summer of Asset Inflation Approaching its End**

For European currencies it seems hope springs eternal. But the hope that followed the US dollar's peak last autumn and rests currently beneath their bolstered valuations are dislodged from reality.

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RJ Shavelson



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