

# Financing Stages (Mining)

## Capital Requirements & Financing Sources Throughout Mine Lifecycle

				Possible Acquisition by Senior Miners			
<b>FINANCING</b>	Venture Exchange	Strategic Toehold Stock Exchange		Debt Financing	Stock Exchange		Internal Mine Cash Flows
<b>EXPENDITURES</b>	\$30m	\$60m		\$300m	\$200m	\$150m	\$50m
<b>TECHNICAL PHASE</b>	Exploration Drilling	Bankable Feasibility Study		Open Pit Construction			Underground Construction
<b>TIMELINE</b>	2008 - 2011	2012	2013	2014	2015	2016	2017

*Project de-risking allows for greater leverage at each phase*

# Mining Finance Sourcebook 19951996

**Wolfgang Guggemos**



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